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Progress

0%

Amount raised



From

O investors

Closing In

86 days

1-Click Invest™

Summary

MadeInUSA.com



An E-Commerce Marketplace For American-Made Products

Offering Terms

Funding Goal

\$25,000 - \$1,000,000

Security Type

Equity

Min Investment

\$25

Max Investment

\$50,000

Closing Date

Aug 19, 2022 10:59 PM CDT

Offering Type

Regulation Crowdfunding (1)

(Investor Education Materials)



Company Filings

Documents

Form C

Formation Documents

Pitch Deck

Term Sheet

Financial Attestation

MadelnUSA Fund One

Subscription Agreement

MadelnUSA LLC Note

Subscription Agreement

MadeinUSA Fund One Cert of

Incorporation

First-to-Market, U.S. Products-Only, E-Commerce Marketplace:

- Nearly 5,000 vendors lined-up prior to launch, offering a variety of products
- Ready to serve Consumer, Industrial, and Government buyers
- · B2C platform will be fully integrated with social media
- Multiple revenue streams include: retail sales, transaction fees, and membership fees

Key Reasons to Invest:

- 60% of U.S. consumers have a strong preference to buy American-made
- Company has identified key categories for sales in B2C, B2B, and B2G segments
- B2B online market (\$559 billion) is double the size of the B2C online market (\$255 billion)
- E-commerce marketplaces provide an efficient vehicle for both large and small sellers to gain exposure to the online, mobile consumer
- Continued strong growth in e-commerce affords the entry of new players

Problem

With the rise of e-commerce marketplaces across the world, it is becoming increasingly difficult to find American-made goods online. For many, it can be difficult to sift through products that are created internationally. American consumers want to support American businesses without having to conduct hours of research to purchase just one product.





Consumers Want to Locate & Purchase Products Made In USA



MadelnUSA Fund One Maderials A Fund One Bylaws MadeInUSA LLC Operating Agreement **Pre-Revenue Assumptions SWOT**

Solution

Creating THE BEST OPPORTUNITY TO BUY AMERICAN MADE ONLINE.



Building the Largest Online Marketplace of USA Made Products and keeping our country's dollars in America.

Our Mission

Create the first and only dedicated U.S. e-commerce platform. Making it quick, simple, and easy to buy Made in USA products

Core Values

Reconnecting the U.S. manufacturer to the U.S. consumer. Creating American jobs thru the demand for U.S.A.-branded products.



Product

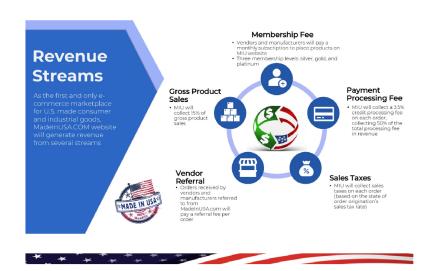
Easily Locate & Purchase PRODUCTS Made In USA

E-COMMERCE MARKETPLACE PLATFORM FOR AMERICAN MADE PRODUCT





Business Model



Traction

MadelnUSA.com will be a full enterprise-level, e-commerce marketing platform built from scratch. We have chosen not to use plug-and-play options such as Shopify or Woo-commerce because they did not fit our needs and are not fully aligned with the mission.

Manufacturers: MadelnUSA.com has a significant competitive advantage with manufacturers. Our sister company, MadelnAmerica.com, holds an annual trade show for US manufacturers. There is an agreement in place to allow MadelnUSA to engage that database of 4000+ US manufacturers and leverage their existing relationships.

Tech Development: We have engaged several offsite contract Full Stack Developers. As of mid-May 2022, we are at 2.5 million lines of code, which we feel is a little over half way. We are **integrating military-level encryption for security**. The strongest available.

<u>Testing</u>: Testing is being done each and every day to verify that the day's code is working as it was designed. The goal is to enter **Beta testing in early August 2022**.

Partners: We have completed due-diligence on several potential Accounting partners and many micro service partners. Our team performed onsite visits with the chosen partners and vetted some of our most important requirements: 1) truly US-based and hires US employees, 2) has the right team in place with the skills needed, 3) able to scale at the pace we anticipate, 4) not a threat to deplatform, and 5) shares a similar love for the United States as we do.

<u>The following Vendor Partners have been identified and engaged:</u> **Oracle/Netsuite** (Accounting) Able to scale all aspects of e-commerce at almost limitless speed. https://www.netsuite.com/portal/products.shtml

Shipping - Pre negotiated rates with all major couriers (This partner is proprietary)

Avalara (Sales tax) They will manage the 11,000 taxing authorities. https://www.avalara.com/

ADP (Payroll) https://www.adp.com/



MadelnUSA is hosted on the Cloud and we are not disclosing our vendors for security reasons.

Competition

There are numerous homemade sites that we have observed to carry limited products and lack customer service. We have also identified referral sites that do nothing apart from directing buyers to Amazon for a very small percentage or a referral fee. While it's important to recognize the list below as indirect competitors, MadelnUSA.com will be the first to focus across all three segments: B2C, B2B and B2G.

https://madeinamericastore.com - This is a regional supplier in Buffalo, NY with a few brick-and-mortar stores and a limited list online for sale.

https://madeinusaforever.com - Homemade website on Shopify, limited list of products.

https://www.harvestarray.com - Handcrafted items

https://www.thegrommet.com/featured/made-in-the-usa - Small list of products

https://www.stillmadeinusa.com/ - Small Homemade referral site

http://www.usab2c.com/ - Small, insecure site

https://usamade1.com/ - Referral site

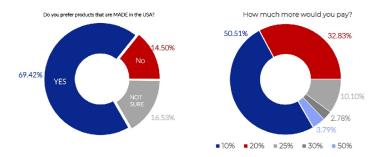
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https://www.themadeinamericamovement.com/ - Formidable referral site.
While they have lots of products, they are not selling items. Rather, they only get the referral fee.

Market

Since Covid-19

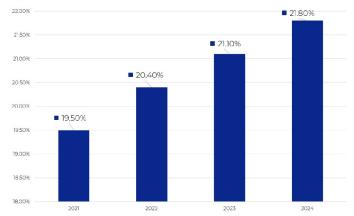
The American people aren't buying what China is selling — or at least, they don't want to. That's the finding of a telling new poll. According to FTI Consulting, 40% of Americans are no longer interested in buying products that are stamped with "Made in China." Nearly 80% are now willing to pay higher prices to companies that close their Chinese factories.



The Reshoring Institute recently surveyed nearly 500 Americans across the country and asked if they prefer to buy products that are labeled "Made in USA." Would they be willing to pay more for these items? Nearly 70% of the respondents indicated that they prefer American-made products. Slightly more than 83% responded that they would pay up to 20% more for products made domestically. Respondents to the survey were both consumers and industrial buyers. https://www.pnewswire.com/news/reloases/survey.sups/americans/prefer made in usa 301163756.html

Projected Digital Buyers Penetration in the U.S.

The percentage of internet users that are digital buyers in the U.S. is projected to increase through 2024. This timeline displays the projected share of digital buyers in the United States from 2021 to 2024. In 2020, COVID-19 boosted penetration to 27.6%, but penetration will flatten out as restrictions loosen. This share is **expected** to **grow to 21.8 percent in 2024.**



https://www.emarketer.com/chart/242908/retail-ecommerce-sales-worldwide-2019-2024-trillions-change-of-total-retail-sales-worldwide-2019-2024-trillions-chang

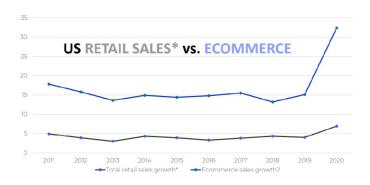


U.S. ECOMMERCE VS. TOTAL RETAIL* SALES

\$520 B \$598 B \$792 B 2018 \$3,635 B \$3,780 B \$4,040 B

*Total retail figures exclude sales of items not normally purchased online such as spending at restaurants, bars, automobile dealers, gas stations and fuel dealers Source: Digital Commerce 360 analysis of U.S. Department of Commerce data *Updated January* 2021

Consumers spent \$791.7 billion online with U.S. merchants in 2020, up an incredible 32.4% year over year. The highest annual U.S. ecommerce growth in at least two decades. Nearly tripling the 15.1% jump in 2019.



Company Vision

MadelnUSA is one single place to find and purchase American-made items.

From the beginning, the vision has been (and always will be) to create a simple way for consumers around the world to find and purchase US-made Items. By supporting the practice of "Buy American" we help to bring more dollars and jobs into to the United States. By investing in MadelnUSA.com, you are investing in the future of America.

AMERICANS Prefer "Made In USA"

SUMMARY

Since China's entry to the World Trade Organization in 2001, millions of manufacturing jobs have left U.S. soil for cheaper labor prospects in Asia. But with rising labor costs and a long list of



challenges facing companies overseas, 2 to 3 million manufacturing jobs are expected to return to the U.S. the near future. While this trend is still in its early stages, 10% to 30% of production in China could move back to the U.S. by the end of the decade. This move would represent an increase of \$20-\$50 billion in GDP output. Additionally, the higher value that consumers at home and aboard put on American goods could be a pushing point to bring both old and new manufacturing to the U.S. (BCG 2012).



8 in 10 American consumers say they would rather buy an American-made product than an imported one, according to a Consumer Reports survey.



Source: July 2015 issue of Consumer Reports magazine.



Press

As of May 1st, there have been no press releases sent out.



Founders

Don Buckner, Founder/CEO



Brad Winnings, COO/ CTO

With over two decades of experience managing successful business entities, Brad Winnings, has been named Chief Operations Officer and Interim Chief Technology Officer for MadelnUSA.com, MadelnAmerica.com (Trade Show), and MadelnAmerica.org (Non-Profit). Brad's unique blend of skills includes: leadership, integrity, vision, and knowledge which will prove valuable when building and operating the MadelnUSA.com platform.

Since October 2017, Brad has managed the day-to-day operations of